



## *Grants Management Implementation: A journey into the unknown?!*

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HERUG: 26-29 April 2004




## *Background*

- Research lead University – 9 Faculties
- Over 30 000 Student and 6 000 staff
- Over £70 M annual Research Income
- Around 2 500 live grant

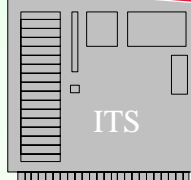
University of Leeds Academic Services

Workflow


SAP Implementation at Leeds



Upgrade to 4.7 (Enterprise) set 2



ITS




Business Warehouse


University of Leeds Academic Services

Non SAP systems

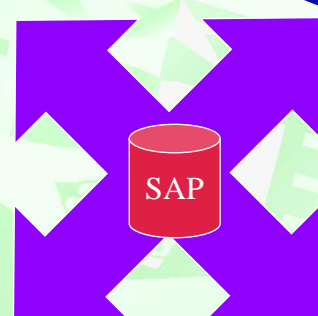
BANNER




OSCAR



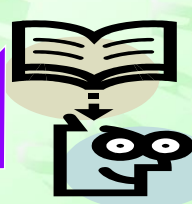
SAP



MAXIMO

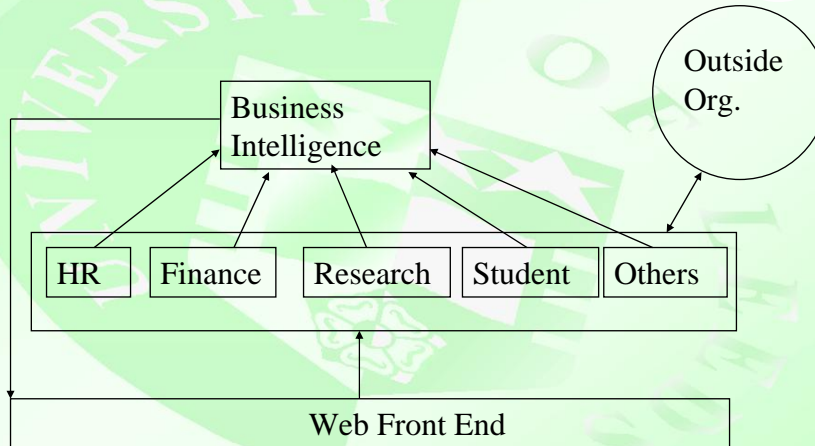


ULPD





## So what is the plan?



## Why replace OSCAR ?

- New functionality required
- Increase of inconsistencies between OSCAR and SAP
- Need for integration
- Streamline processes
- Reduction of support costs
- Provide a modern grants management system
- Prepare the University for increased requirements from UK Government and EEC

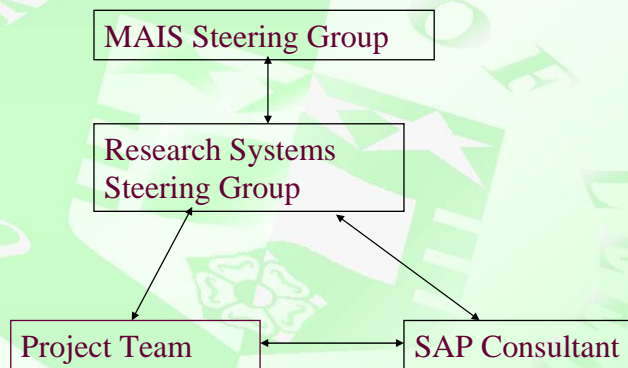


## Why SAP Grants Management ?

- SAP compatibility
- Functionality
- Availability through Ramp up



## Processes/Structure for Project Implementation



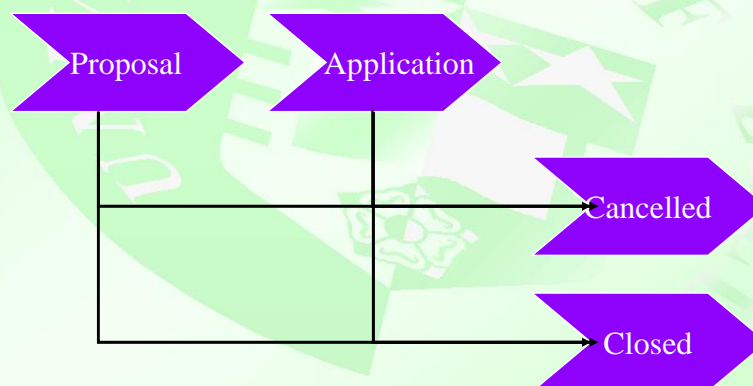


## The implementation Phases

- First Phase: Replacement of OSCAR only concentrating on Live Grants
- Second Phase: Implement additional functionality:
  - Advanced Workflow
  - Link to Records Management
  - Internet Scenarios
  - Etc...
- End phase: Full roll out across the University and legacy data



## Phase 1 – Pre-Award





## *Pre-Award – What to consider?*

- Number of Grant Types
- Number of lifecycle statuses
- Costing and planning requirements
- Submission process for application
- Report requirements



## *Phase 1 – Post-Award*





## Post-Award – What to consider

- Process for posting
- Reporting
  - To the sponsor
  - To the organisation
- Closing procedure



## Resources Requirements

| Resources  | High | Medium | Low |
|------------|------|--------|-----|
| BASIS      |      |        | √   |
| ABAP       |      | √      |     |
| FI/CO/PS   | √    |        |     |
| MM         |      |        | √   |
| SD         | √    |        |     |
| HR/PAYROLL |      | √      |     |
| BUSSINESS  | √    |        |     |



## *What to consider when implementing GM*

- Scope of your project
- Level of integration:
  - With your current SAP implementation
  - With Non SAP implementation
- Resources
- Training
- Change management



## *Issues*

- Currently FM (part of) is essential
- Carefully design your derivation rules before implementation
- Not yet a mature product
- Too flexible



## *So to Ramp-up or not to Ramp-up*

- **Benefits**
  - Early access to Grants
  - Support from SAP
  - Input to future developments
  - New functionality
- **Constraint**
  - No previous reference site
  - No define training available
  - No consultancy resource available
  - Trial and test approach
  - New functionality



## *Summary*

- **Was it a journey into the unknown?**

It still is!!!
- **Was it enjoyable?**

Most of it
- **Do we recommend it?**

Yes if...



Thank you  
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